Creating a WebView User Account

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- 1 Creating a new user account for WebView
 - 1.1 Navigate to the WebView System Tree using the link on the top left of the navigation tree pane.
 - 1.1.1 To access the Users section in the system tree the user must have permissions enabled for Administer Users.

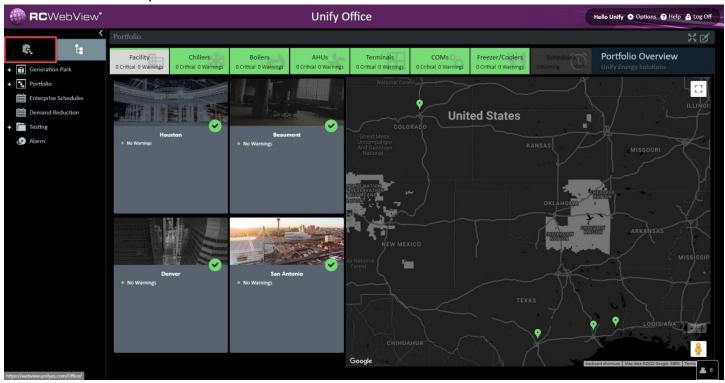


Figure 1 WebView System Tree

1.2 Select Users from the System Tree

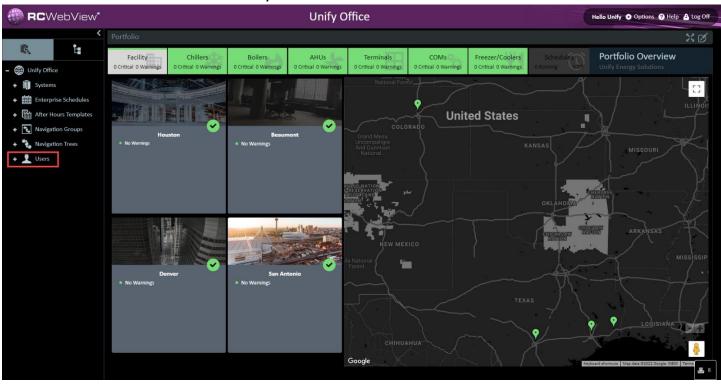


Figure 2 WebView Users

1.3 Select Add User from the top of the user list window.

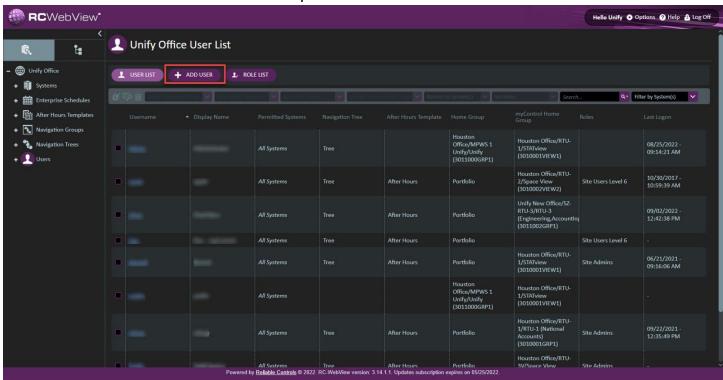


Figure 3 Add User Button

1.4 The Add User guide window will display at step 1.

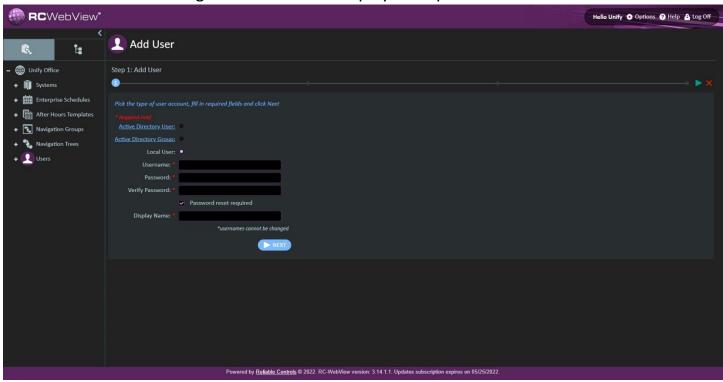


Figure 4 Add User Guide

- 1.5 Enter the desired username, temporary password, and display name.
 - 1.5.1 Checking the Password reset required will require the user to enter a new password upon initial log in.

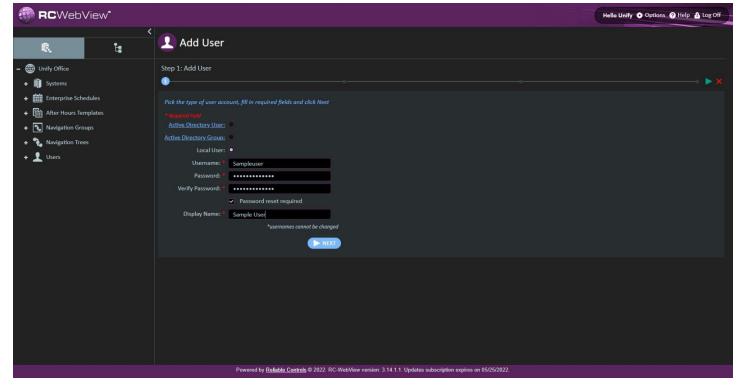


Figure 5 Step 1

1.6 Select Next after entering the information.

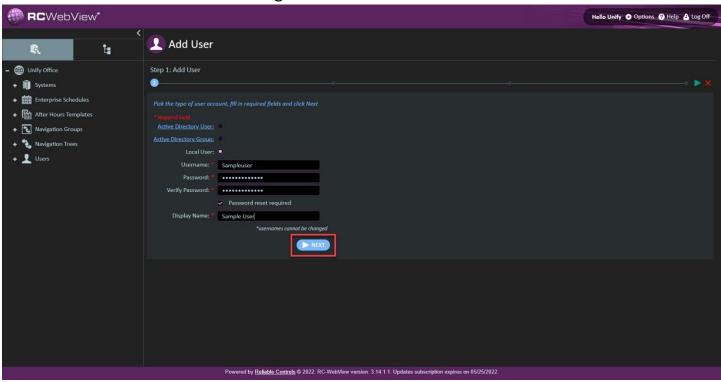


Figure 6 Completing Step 1

- 1.7 Step 2 in the guide will appear displaying all the available permissions.
 - 1.7.1 Permissions are defaulted to include Administer privileges.

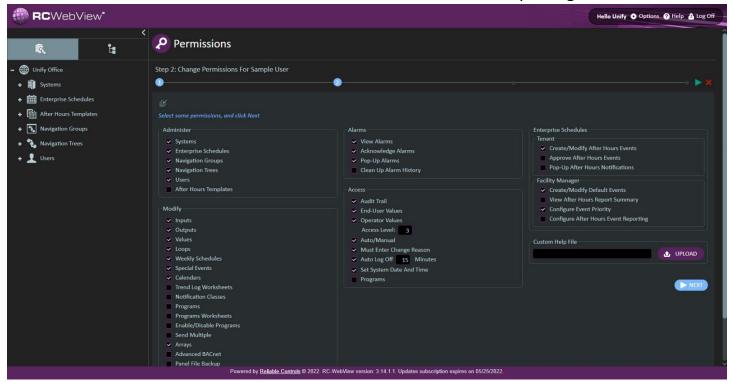


Figure 7 Step 2

- 1.8 If using a user role no changes to the permissions are needed at this step, skip to step 1.10. Otherwise continue to the next step.
 - 1.8.1 User roles can be created in WebView which will assign permissions and logon information to user accounts.
 - 1.8.2 Assigning a role to a user account overwrites that user's permissions and settings with those from the role.
 - 1.8.3 Please review the WebView software manual available from the WebView help menu for more information on creating user roles.

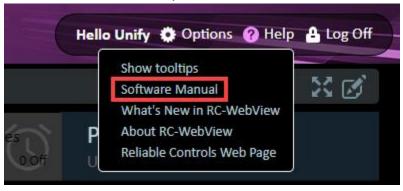


Figure 8 WebView Help Menu

- 1.9 Make desired changes to user permissions to match the level needed for the new user. See section 3 Suggested WebView user permission configurations.
 - 1.9.1 The figure below is an example of a high-level user without Administer privileges.

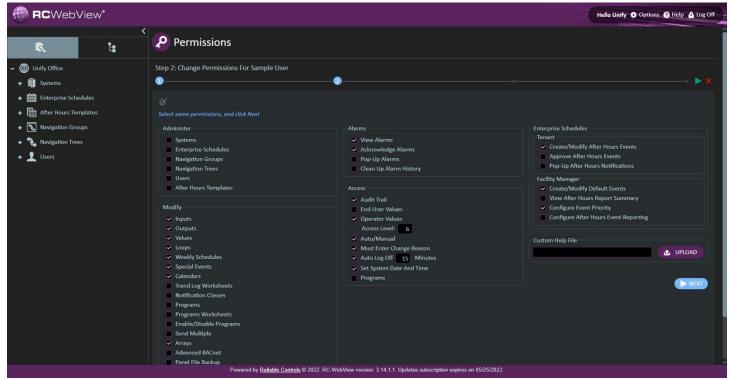


Figure 9 User Permissions

1.10 After selecting the desired permissions select Next.

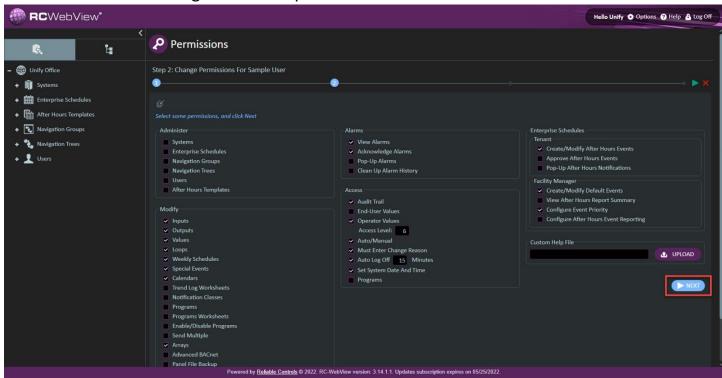


Figure 10 Complete Step 2

- 1.11 Step 3 in the guide will appear with the Login Info page
 - 1.11.1 Assignments on this page affect how WebView displays upon login and can restrict users to specific systems/facilities within WebView.

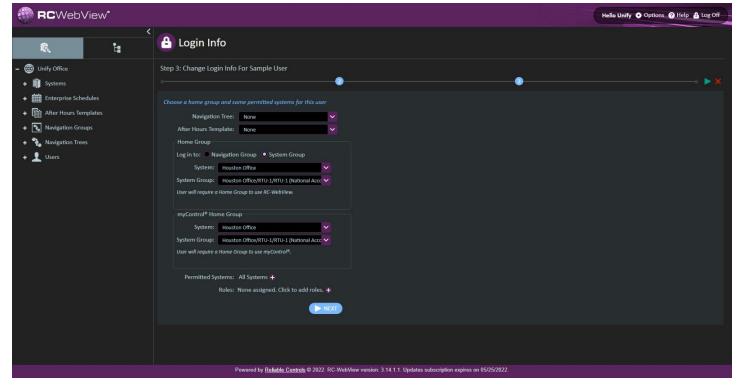


Figure 11 Step 3

1.12 Select a Navigation Tree for the user

1.12.1 Multiple navigation trees can be created for WebView if needed.

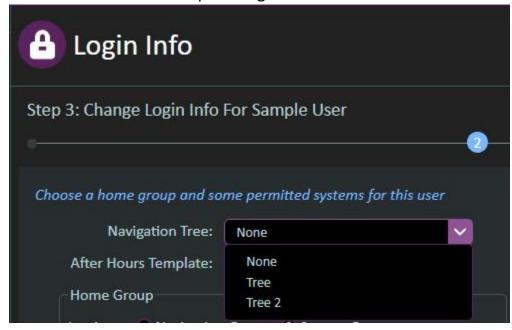


Figure 12 Navigation Tree Menu

- 1.13 Home Group will configure the main page the user views upon log in.
 - 1.13.1 The Home Group can be configured for a system group such as a facility floorplan, equipment graphic, navigation group such as an area map or overall equipment summary.
 - 1.13.2 Selecting System Group as the Home Group requires the system and System Group needing to be viewed upon login to be selected from the drop-down menus.



Figure 13 Home Group System Menu

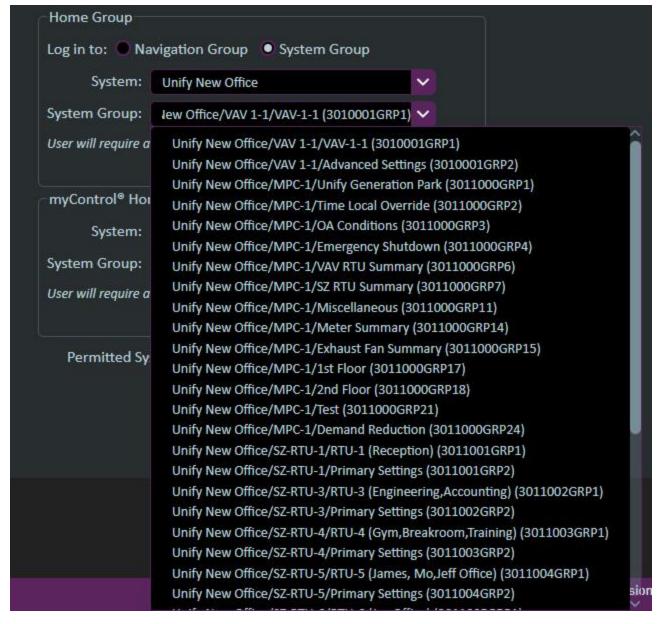


Figure 14 Home Group System Group Menu

1.13.3 Example of the Home Group configured for the main floorplan of a facility.

System:	Unify New Office	~
System Group:	Unify New Office/MPC-1/Unify Generatio	~

Figure 15 Home Group Example

1.13.4 Selecting Navigation Group as the Home Group requires the Navigation Group needing to be viewed upon login to be selected from the drop-down menu.

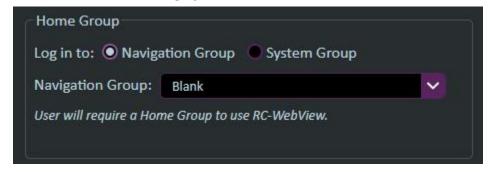


Figure 16 Home Group Navigation Group

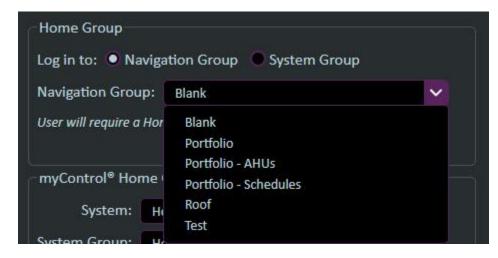


Figure 17 Navigation Group Menu

1.13.5 Example of the Home Group being configured for a Navigation Group summary.

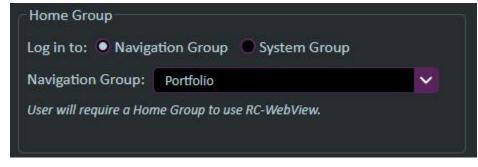


Figure 18 Home Group Navigation Group Example

- 1.14 Mycontrol Home Group pertains to the Reliable myControl App. WebView can be viewed on mobile devices but if an app is desired to view specific equipment the Home Group System and System Group must be entered.
 - 1.14.1 The System and System Group will give access to that equipment in the app.

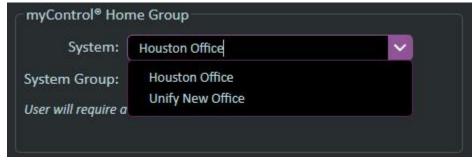


Figure 19 My Control System Menu



Figure 20 My Control System Example

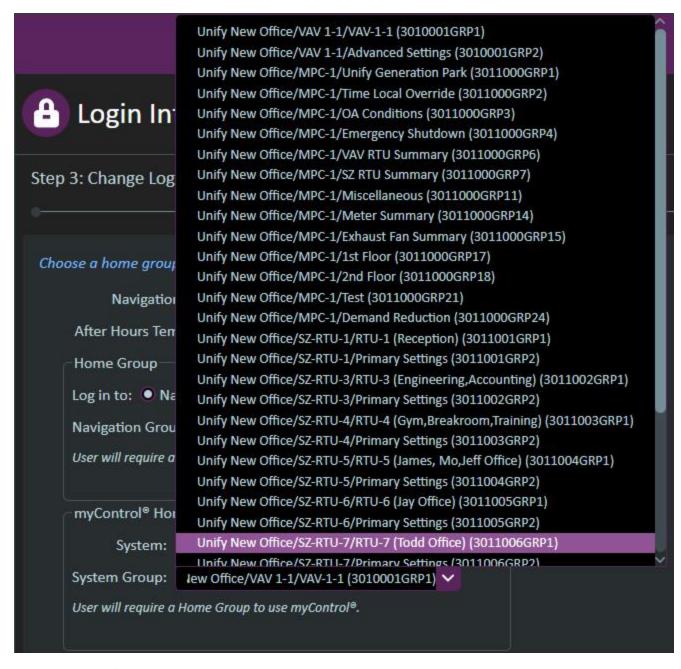


Figure 21 My Control System Group Menu

1.14.2 Example of myControl Home Group being configured the users zone equipment graphic.

System:	Unify New Office	~
System Group:	Unify New Office/MPC-1/Unify Generatio	×
Iser will require a	Home Group to use myControl®.	

Figure 22 My Control System Group Example

1.15 Select the + icon next to permitted systems to view the list of systems that users can be limited to if desired. By default, all systems are permitted.

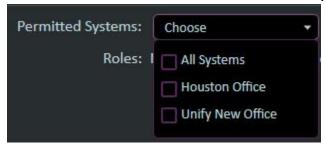


Figure 23 Permitted Systems Menu

- 1.16 If using a predefined role to assign user permissions follow the step below.

 Otherwise skip to step 1.17.
 - 1.16.1 Select the + icon next to roles to view the list of predefined user roles.

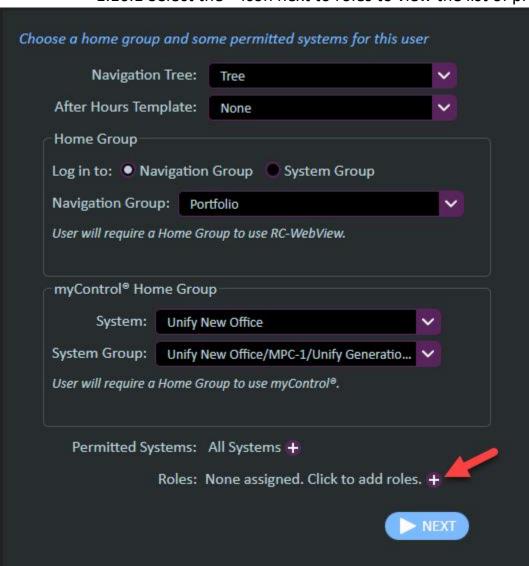


Figure 24 Roles Icon

1.16.2 Select the desired role for the user account from the drop-down menu.

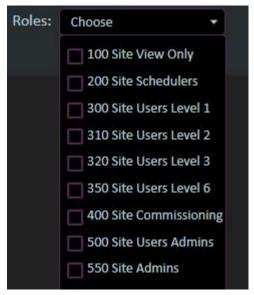


Figure 25 Roles Menu

1.16.3 Continue to step 1.17.

1.17 Once step 3 is completed select Next.

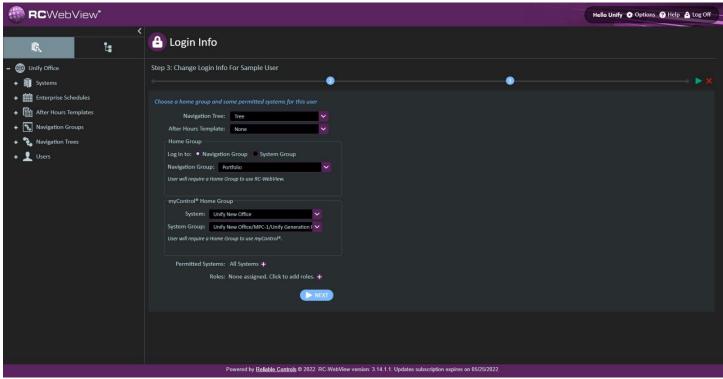


Figure 26 Complete Step 3

1.18 This will complete the user setup guide. The new user can now be selected from the System Tree list or Users List.

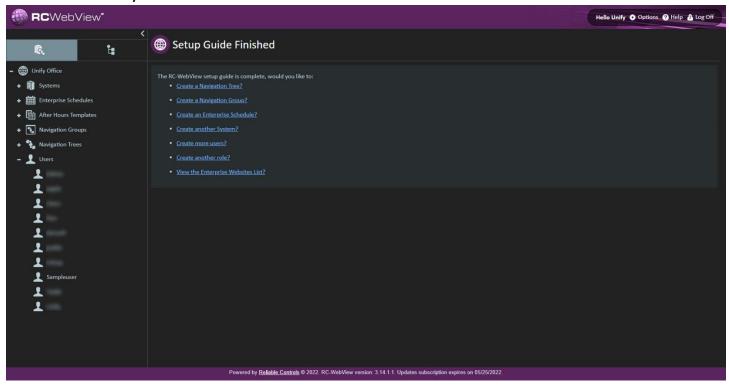


Figure 27 Setup Guide Finished

- 2 Making changes to existing user accounts
 - 2.1 If changes need to be made select the username from the System Tree or Users list.

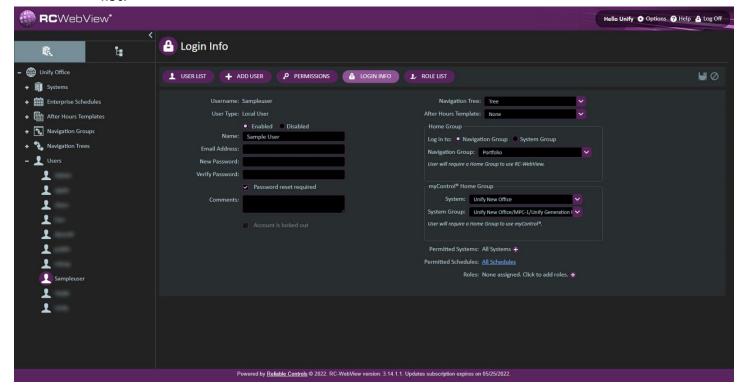


Figure 28 User Account Login Info

2.2 If changes need to be made to the Login Info page make changes then select the orange save icon on the upper right of the screen.

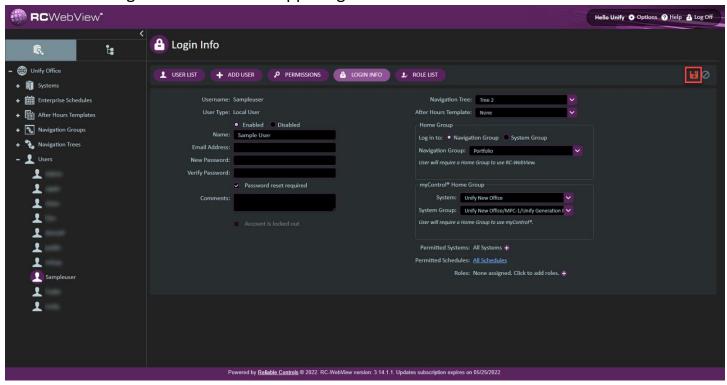


Figure 29 Save Changes

2.3 Changes can be made to the permissions by selecting the purple Permissions button.

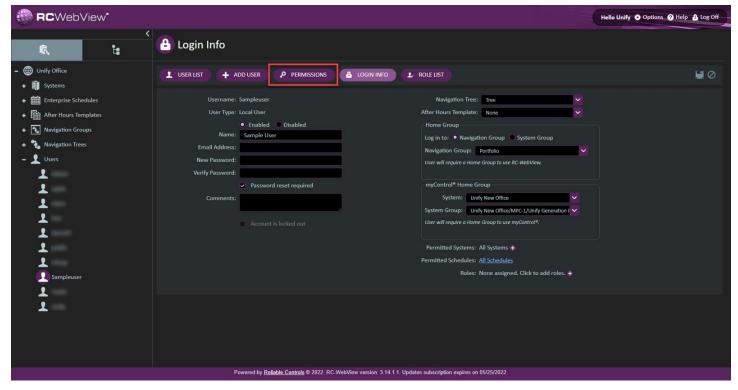


Figure 30 User Permissions Button

2.4 Selecting the Permissions button will display the individual user account permissions.

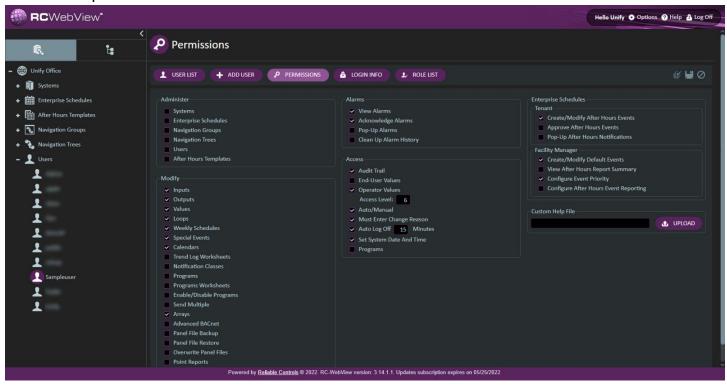


Figure 31 User Permissions

2.5 If changes are made select the orange Save icon on the upper right of the screen.

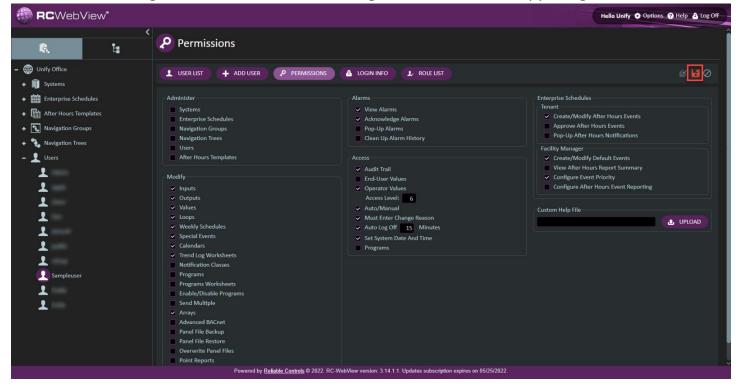


Figure 32 Save Changes

- 3 Suggested WebView user permission configurations
 - 3.1 Users can be restricted to selected systems and/or Enterprise Schedules separately from the suggested user permissions below.
 - 3.2 View only
 - 3.2.1 Users with the View Only permission level can navigate through WebView systems but are not permitted to make any changes.

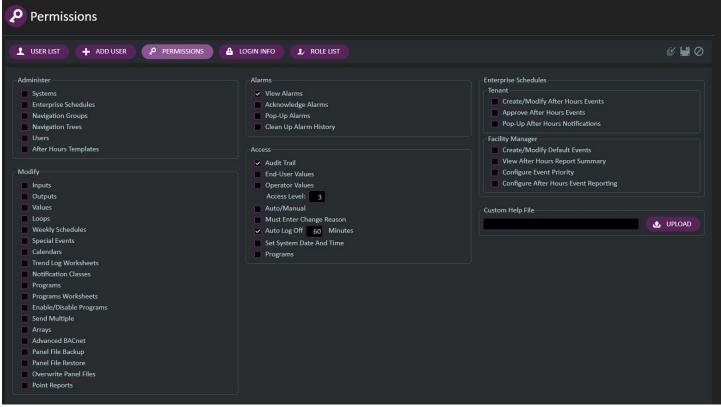


Figure 33 View Only Permissions

3.3 Scheduler

3.3.1 Users with the Scheduler permission level can navigate through WebView systems and are permitted to modify schedules and calendars only.

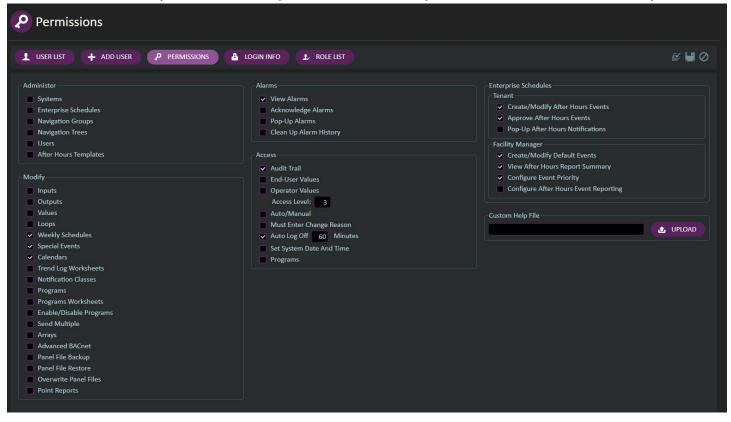


Figure 34 Scheduler Permissions

3.4 Users Level 1

- 3.4.1 Users with the Users Level 1 permission level can navigate through WebView systems and are permitted to modify schedules and values.
 - 3.4.1.1 Values are equipment configuration points such as temperature setpoints, minimum run request, etc.

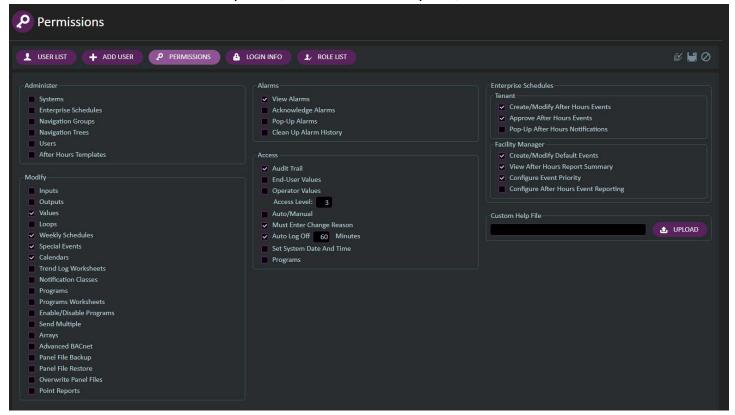


Figure 35 Users Level 1 Permissions

3.5 Users Level 2

- 3.5.1 Users with the Users Level 2 permission level can navigate through WebView systems as a Users Level 1 with the additional permissions of modifying inputs, outputs, arrays, advanced BACnet and the permission to use the auto/manual function for objects.
 - 3.5.1.1 Arrays and advanced BACnet are typically associated with input calibrations.

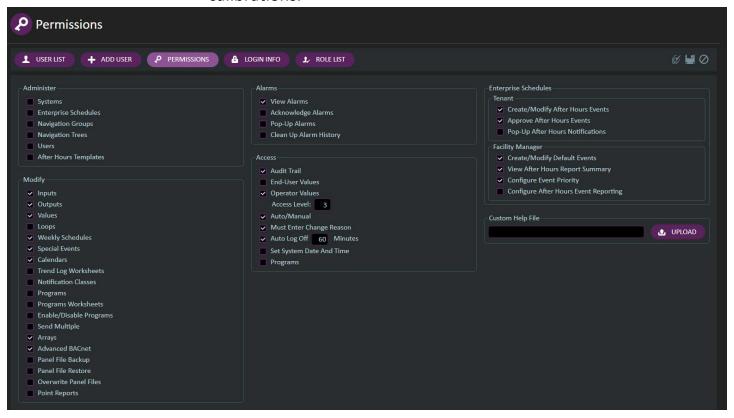


Figure 36 Users Level 2 Permissions

3.6 Users Level 3

3.6.1 Users with the Users Level 3 permission level can navigate through WebView systems as a Users Level 2 with the additional permissions of modifying loops, acknowledging alarms, setting the system time and accessing programs for viewing.

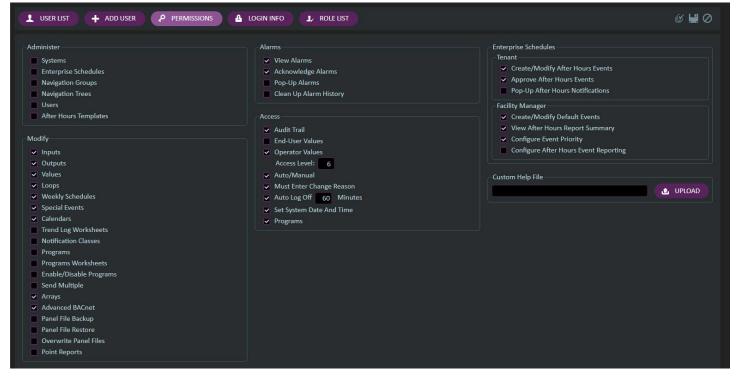


Figure 37 Users Level 3 Permissions

3.7 Users Level 6

3.7.1 Users with the Users Level 6 permission level can navigate through WebView systems as a Users Level 3 with the additional permissions of modifying trend logs, notification classes, point reports, performing controller panel file backup and restore, and cleanup alarm history.

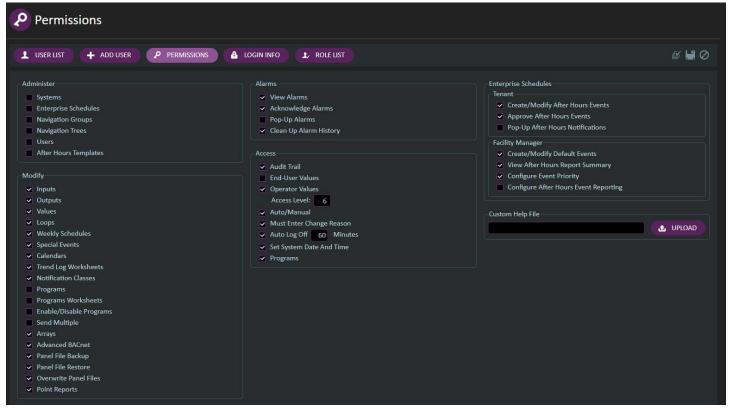


Figure 38 Users Level 6 Permissions

3.8 Site Users Admin

3.8.1 Users with the Site Users Admin permission level can navigate through WebView systems as a Users Level 6 with the additional permissions of configuring after hours event reporting and administering WebView users.

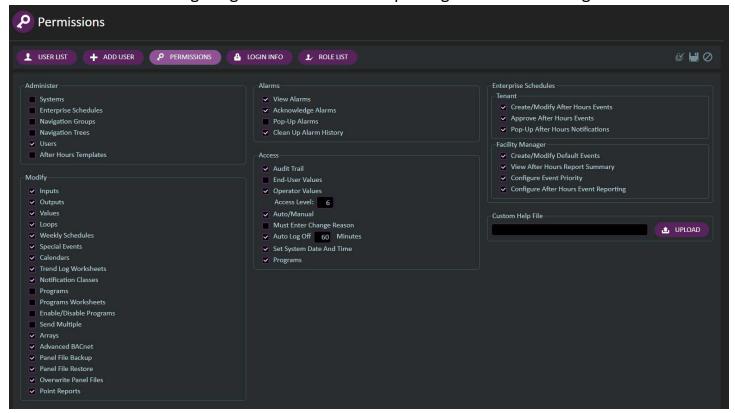


Figure 39 Site Users Admin Permissions

3.9 Site Admins

3.9.1 Users with the Site Admin permission level have all available permissions enabled needed to navigate and modify the system.

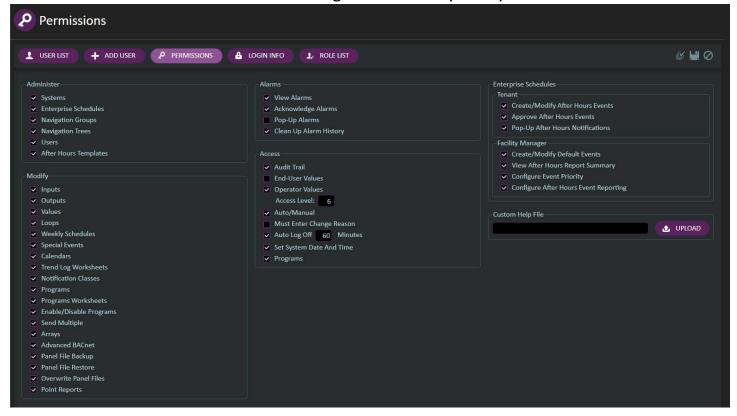


Figure 40 Site Admin Permissions

4 User permission Table

3	View Only	Scheduler	Users Level 1	Users Level 2	Users Level 3	Users Level 6	Users Admin	Site Admin
Access	71247 (311)	Janeara	OJUI J LEVEL I	OJCIJ CEVEL Z	out of the same of	OSCIS CETCI O	O SCI S Mainini	OICE MAININ
Audit Trail	1	1	1	1	1	1	1	1
End-User Values		-						
Operator Values	1	-	1	1	1	1	1	1
Access Level	3		3	3	6	6	6	6
Auto/Manual			15000	7	1		~	,
Must Enter Change Reason	3	- 3	7	1	1	7	1000	
Auto Log Off	1	1	1	1	1	-	-	1
Set System Date and Time	-	-						
			1.000		1			
Programs Alarms					370	380	2.70	70///
View Alarms	1	1	1	1	1	1	1	1
Acknowledge Alarms	100	- 100	200	100	1			7
	-		10.20	10.00			•	*
Pop-Up Alarms			1.00	0.50	3.00	-	-	
Clean Up Alarm History	- 5	-5	370	200	39	- 1	*	•
Enterprise Schedules Create/Modify After Hours								
							,	,
Events		1	1	1	1	1	1	1
		1	1	1	1	1	1	1
Approve After Hours Events	-	₹.	*	*	- 1	- 1	*	*
Pop-Up After Hours							-	-
Notifications	7-		1050	1054	1,571	1573		
Create/Modify Default Events	-21	1	1	✓	×	✓	1	1
View After Hours Report		9	2	2	9	9	,	2
Summary	51	1	- 1	1	1		1	
Configure Event Priority	- 2	1	1	1	1	1	1	4
Configure After Hours Event							11.00	
Reporting			10-91				✓	1
Modify				1	1	1	-/	
Inputs		-5	2000	1	1	1	1	4
Outputs	2 - 2	- 3	7		1	1		
Values		- 3		1000	1	1	1	4
Loops		-	-	-	1	1	7	7
Weekly Schedules	-	1	,	1				- 7
Special Events Calendars	-	1		1	1			
Trend Log Worksheets	73	10000	72011	1250	190000	*		
Notification Classes	3	- 3	- 33	100	157	7	7	7
Programs			12	100	-		- 50	7
Program Worksheets								7
Enable/Disable Programs	-		199		3.0		1944	
Send Multiple	-						3#5	1
Send Multiple Arrays	- 2	- 25		7	7	7	7	
Advanced BACnet	- 3	- 5	0.74	1	1	1	1	7
Panel File Backup			100			1	1	1
Panel File Backup	-		2.4	10.00) = 1	- 1	1	
Overwrite Panel Files							1	
Name and Address of the Control of t		- 70	1,00	1.77	100	1	1	
Point Reports								
Administer								
Systems			-					1
Enterprise Schedules			-		3.00	-		4
Navigation Groups	- 5	- 20	1,00	1,71	100	3.5	-	1
Navigation Trees	- 3	- 3	- 23	- 23			-	4
Users	-			7.4			1	- 1,
After Hours Templates	27	24	1027	(1 -1)	-	323	5040	1

Figure 41 User Permission Table